## **Contents**

Opening Address
Mr Toshiyuki Yokota, Director, International Affairs Office, Coal and New Energy Department, ANRE, MITI, Japanix
Welcome and Keynote Address
Twenty First Century Coal in the APEC Region and Republic of Korea
Mr Gam Yeol Lee, Director General, Energy and Resources Policy Office, Ministry of Commerce, Industry and Energy, Republic of Koreaxi
Dynamism: The Status Quo for the Coal Market
Summary by the Session Chair
Dr Heon Jung, Senior Researcher, Korea Institute of Energy Research,  Republic of Korea
Republic of Rolea
The Status Quo of Coal Purchase by the Japanese Electric Company and its Outlook  Mr Kazuo Sugiyama, Chairman, The Japanese Committee for Pacific Coal  Flow, Japan
Responding to Coal Market Growth in APEC Regions by the Australian Coal Industry  Mr Michael K. Pinnock, Joint Executive Director, Australian Coal Association,  Australia
A Perspective of Coal Fired IPP under Environmental Constraints and Deregulation of Electricity
Mr Shigeru Tamanuki, Research Fellow, Japan Electric Power Information Cente Japan
The Coal Price Impact on Coal Supply and Demand  Mr Gary Cochrane, Managing Director, Barlow Jonker Pty Ltd,
Australia43
The Long-Term Outlook for Coal Supply/Demand Summary by the Session Chair
Mr Katsuyoshi Ando, President, Japan Coal Energy Center, Japan53
Impacts of GHG Constraints on the Long-Term Competitive Position of Coal in Asia Dr Charles J. Johnson, Coordinator, Environmental Studies, East-West Center, United States

The Outlook for Ultra-Long Term Supply/Demand Balance in terms of Reduce Energy Resources	cing Fossil
Mr Kokichi Ito, General Manager, Energy Data and Modeling Center, The Energy Economics, Japan	
Evolving Market for Low Sulfur and Low Ash Coals in Asia  Mr Alastair B. Grant, Marketing Manager, PT ADARO, Indonesia	99
Impact of Advanced Clean Coal Technologies on US Coal Demand  Dr C. Lowell Miller, Director, Office of Coal Fuels and Industrial Systems, US I of Energy, United States	-
Economies' Report on the Outlook for Coal Supply/Dema	and
Summary by the Session Chair	d Min anala
Mr Donald C. Smale, General Manager, Minerals Development Branch, Coal an Industry Division, Department of Industry Science and Resources,	id Minerais
Australia	.25
Impacts of International Policies on APEC Coal Markets: Trade Liberaliz Climate Change	ation and
Dr Roger Stuart, Australian Bureau of Agricultural and Resource	
Economics, Australia (Co-author: Ms Karen Schneider and Mr Matthew Saunders)	119
Energy Mix and Coal Demand Outlook in Republic of Korea  Dr Won-Woo Lee, Research Fellow, Korea Energy Economics Institute,	
Republic of Korea	129
Will P.R.China Maintain its Role as a Coal Exporter?	
Mr Wei Chen, Chief Representative, China National Coal Industry Import a (Group) Corporation, Seoul Office, P. R. China	_
The Canadian Coal Export Outlook in APEC Regions	
Mr Donald O. Downing, Vice President, Norwest Mine Services Ltd, Canada	41
The Prospect of Coal Supplier for Future Coal: Major Expansion of Energy Supply/Demand in Indonesia	
Mr Soedjoko Tirtosoekotjo, Director, Directorate of Coal, Directorate General Ministry of Mines and Energy, Indonesia	
Directions and Problems of Coal Industry Development in the Russian Federatio	n in terms
of Industry Restructuring  Dr Alexandre D. Sokolov, Head of Laboratory, Energy-Fuel Complex Developm  Siberia and Far East, Energy Systems Institute, Siberian Branch of the Russian of Sciences, the Russian Federation (Co-author: Dr B.G. Saneev)	Academy
(2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.	

##